# **T**raining Outcomes and Objectives

#### **Expected outcomes**

By the end of this training, trainees will feel:

- positive about their involvement in the survey process
- confident that they are well-prepared for the field survey operations (locating sample households, segmentation, interviewing)
- confident that they are fully supported by the survey coordinating team.

## Training of interviewers and field supervisors objectives

By the end of this training, trainees will be able to:

- > state roles, responsibilities and expectations for their involvement in the survey
- > understand the survey questionnaire and the intent of the questions
- > describe the field operations and survey process
- > carry out an effective interview, using the mobile phone for collecting data
- > carry out the survey in the field, following the correct procedures as given during the training.

## RAMP Malaria Survey Training for NRC Survey Field Teams 24 to 27 January 2012 Katima Mulilo, Caprivi Agenda<sup>1</sup>

DAY 1	
08:00-08:30	Registration
08:30 - 10:00	Introductory Session
	Welcome and open of the workshop; Prayer; Opening Remarks <chairman edwin<="" th=""></chairman>
	Mwenda>; introduction of participants, icebreaker activity, expectations, overview of
	agenda, training ground rules; administrative issues
10:00-10:30	Introduction to the RAMP Survey
	Background and purpose of survey
	Survey overview: Where, when, who and how?
10:30- 11:00	BREAK
11:00-12:45	Understanding the Survey Questionnaire
	All participants need to understand the content and the intent of the questionnaires.
	The survey questionnaires (in the paper training tool version) will be reviewed. The
	review will be carried out questionnaire-by-questionnaire, and also include the Person
	roster/Who slept under which net job aid. Emphasis will be placed on understanding the
	basic structure of the survey instrument and the order of the administration of the
	questionnaires, and understanding each question of the questionnaires.
12:45-13:00	Review: Neighbor discussion
13:00-14:00	LUNCH
14:00-15:00	Understanding the Survey Questionnaires (continued)
	Key terms will be explained (informed consent, types of bednets, rapid testing for
	malaria, drugs used for malaria treatment).
15:00-15:30	Polo Play: Carrying out an Interview
15:00-15:50	Role Play: Carrying out an Interview
	Using a case scenario provided by the trainer, a role play will be carried out in front of all participants, aiming that the entire interview (that is, the Household questionnaire, the
	paper persons roster, the Person Roster, and the Bednet Roster) are completed. Each of
	paper persons roster, the reison noster, and the beaner noster, are completed. Each of

<sup>&</sup>lt;sup>1</sup> This is the agenda distributed to the trainees. It was revised somewhat following discussions among the trainers. See the trainers' agenda for a more accurate reflection of the agenda that was delivered during the training.

the questionnaires will be role-played by a different interviewer/interviewee pair. The trainers will facilitate discussion and provide clarification as needed, during each of the role plays.

15:30-16:00	BREAK
16:00-17:00	Role Play: Carrying out an Interview (continued)
	Wrap-up of the day

### DAY 2 08:30-08:45 **Recap and Preview** Summary by rapporteur. Go over any questions from day 1 and recap of day 1. Preview what will be on the agenda for today 0:845-9:00 **Key terms** Definitions of key terms (eg., household; an eligible respondent) will be discussed 09:00-09:30 Sign-out and distribution of mobile phones 09:30-10:15 Using the mobile phones for the Survey: The Basics The use of mobile phones in health surveys. The basics about cellphone use in this survey: features of the phone, system settings, function buttons, entering data, navigating the survey sections, skip patterns, data quality checks, care of the mobile phone. 10:15-10:30 **Interview Role Play** Working in pairs, the interviewers will role play an interview based on case scenarios provided to them. The pairs will practice entering data on their mobile phones, and gain familiarity with the using the cellphones to enter the data collected during an interview. The trainers will be available to coach each pair and answer questions. 10:30-11:00 **TEA BREAK** 11:00-12:15 Interview Role Play (continued) 12:15-13:00 **Interview Tips and Techniques** Exercise: Interviewing Techniques and Tips. Working in small groups, the characteristics of an effective interview/er and the factors that detract from and effective interview will be identified by the trainees. Tips and techniques for conducting an effective interview will be presented.

RAMP (Rapid Mobile Phone-based) malaria survey in Caprivi

12:00-13:00	Interviewing Skills Practice
	Exercise: Interviewing a household based and entering data
	Each small group will be provided with a set of case scenarios describing a household. The small groups will practice conducting an interview and recording data, using a simulated interview based on the facts provided in the case scenario(s). Facilitators will provide support and feedback.
13:00-14:00	LUNCH
14:00-15:30	Interviewing Skills Practice (cont'd)
	In plenary, there will be a debriefing and discussion of the questionnaire interview case scenarios
	<b>New case scenarios</b> for more practice (focus on proper use of the <i>Paper roster/Who slept under which net</i> job aid
15:30-16:00	BREAK
16:00-17:00	Focus on those areas where difficulties were encountered so far.

## DAY 3

08:30 - 08:45	Recap of day 2	
	Preview of today's activities	
8:45-10:30	<ul> <li>Field Procedures</li> <li>There are a number of procedures that need to be carried out to ensure the success of the survey and to obtain high quality data. This section leads the trainees through these procedures, and provides the chance to discuss issues that may arise and how to deal with them. The roles and responsibilities of the interviewers and team leaders will be discussed.</li> <li>Contacting local authorities</li> <li>Informed Consent/Rights of respondents</li> <li>Working as a team</li> <li>Carrying out the interview</li> <li>Ensuring safety and security</li> </ul>	
10:30-11:00	BREAK	
11:00-12:00	Field Procedures (continued)	

- Understanding the household selection process
- Facing special situations and challenges

#### 12:00-12:30 Getting Ready for the Field (part 1)

This session (covered over two days) ensures that all teams will be wellprepared as they head to the field. The topics covered include: assignment of the teams; fieldwork schedule and team movement plans, field expenses, accommodation and transportation, and communications in the field. On day 4, per diems will be distributed to each individual, and all teams will be given the needed field supplies, equipment and materials.

- 12:30-13:00 Instructions for the field practice
- **13:00 14:00 LUNCH** (may be organized for the field practice if needed)

#### 14:00-17:00 Field Practice: Carrying out interviews in the household

All surveyors and team supervisors will take part in a field exercise near the training site. Teams will practice and apply the field procedures as prescribed during training. Each interviewer is responsible to carry out at least two interviews, collecting data on his/her mobile phone. The first two interviews will be in a pair, with one person leading the interview and the other following along also entering data in the cellphone according to the responses. Then, they switch for the next HH. Each person carries out a 3<sup>rd</sup> interview on their own.

#### Day 4

08:30-009:00	Recap Preview of the day's activities
09:00-10:30	Learning from the field practice
	Participants will carry out a self assessment of their performance during the
	field practice. The data collected during the field practice will be projected, and
	discussed. Large group discussion will focus on challenges that can be
	encountered, and the ways to address them. Areas of difficulty should be
	identified and the trainers should ensure that these are addressed before the
	close of the training.

11:00-13:00	Group 1: Meeting for Team Leaders: Getting Ready for the Field
	This session is targeted only for team supervisors, and includes activities and
	information that will help the supervisors to carry out their field responsibilities.
	The trainers will meet with all field supervisors to discuss mobile phone
	responsibilities (maintenance, data management including protocol for viewing
	and/or correcting data, supervisor and team member responsibilities, and
	logistics (maps, schedules, troubleshooting, administrative issues, contacts and
	communications). Supervisors will sign-out for the mobile phones and supplies
	needed for their team. Technical issues and fieldwork procedures will be
	reviewed.
11:00-13:00	Group 2: Topic-specific Support to Interviewers
	Focus will depend on the specific needs expressed, and problem-areas identified
	by the trainers. Trainers will be available to provide coaching and support.
13:00-14:00	LUNCH
14:00-15:30	Group 1: Meeting for Team Supervisors (continued)
	Group 2: Topic-specific Support to Interviewers (continued)
15:30-16:00	BREAK
15:30-17:00	Getting Ready for the Field (part 2)
	Evaluation of Training
	END of TRAINING

END OF TRAINING. SURVEY TEAMS DEPART FOR THE FIELD AS PER INSTRUCTIONS GIVEN BY THE SURVEY COORDINATORS.

There will be a post-survey session for all members of the survey teams, to debrief, to be held in Katima Mulilo on Saturday February 4<sup>th</sup>. A certificate of participation will be given to participants during this session.